



沃尔核材

Shenzhen Woer Heat-Shrinkable Material Co., Ltd.

深圳市沃爾核材股份有限公司

(A Jointly Listed Company in the People's Republic of China and the Hong Kong)
(Stock code: 9981)

ANNOUNCEMENT OF OFFER PRICE

Reference is made to the Prospectus issued by the Company on February 5, 2026. On February 11, 2026, the Offer Price was determined at HK\$20.09 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%).

The Company expects to announce details of the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering, the basis of allocations of the Hong Kong Offer Shares and the results of allocations in the Hong Kong Public Offering on February 12, 2026, in the manner described in the section headed “How to Apply for Hong Kong Offer Shares — B. Publication of Results” in the Prospectus.

Assuming the Global Offering becomes unconditional at or before 8:00 a.m. on February 13, 2026 (Hong Kong time), dealings in the H Shares on the Main Board of the Stock Exchange are expected to Tw 0 -1 Shares a8 0 -1.231 Td [(t)0.5 (h)0.5 (e)0.5 (H)the Stock Ehe Main 61sonare 8 Febrrry 13, 22